

PENSION COMMISSION
City Conference Room
260 Constitution Plaza
Friday, December 14, 2012
9:00 a.m.

AGENDA

PENSION ADMINISTRATION

I. Review of Minutes of the Meeting of November 16, 2012

II. Regular Retirements

<u>NAME</u>	<u>UNION</u>	<u>QUALIFICATION</u>	<u>YEARS</u>	<u>AGE</u>
Barrett III, Harry	Local 760	Service Connected Partial Disability	31	49
Gonzalez, Rosa	Local 2221	Vested Service	14	61
Musumeci, Angelo	HMEA	Service	28	50
O'Brien, Roger	Unclassified	Service	16	64
Rivas, Carmen	HMEA	Service	21	56

III. Terminated Vested – Request to Vest Benefits

<u>NAME</u>	<u>UNION</u>	<u>QUALIFICATION</u>	<u>YEARS</u>	<u>AGE</u>
Bartyzel, Helen	CHPEA	Vested Service	9	44
Brown, Terri	Local 82	Vested Service	11	53

IV. Separations from Pension Payroll

V. Requests for Refunds of Contributions

VI. Request for Refund of Contributions for Excess Purchased Service

VII. Other Business

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Pension Administration Agenda
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PENSION DATA

II. Regular Retirements

		<u>AMOUNT</u>		
<u>Barrett III, Harry</u>				
Emp. # 940793 / 990480				
Union: Local 760				
		Years	Months	Days
Term of Service (including Sick Exchange):		31	0	0
Sick Exchange:		2	0	0
Grounds:	Service Connected Partial Disability			
Effective Date:	November 3, 2012			
Average Salary:	Final Base Pay			\$ 74,875.65
Pension Allowed:	85.00%			63,644.28
Monthly Payment:				5,303.69
<u>Gonzalez, Rosa</u>				
Emp. # 903289 / 990481				
Union: Local 2221				
		Years	Months	Days
Term of Service (including Sick Exchange):		14	0	0
Sick Exchange:		0	0	0
Grounds:	Vested Service			
Termination Date:	June 17, 2011			
Effective Date:	September 1, 2011			
Average Salary:	Highest 3 out of last 5 years			\$ 26,828.41
	Final Base Pay			24,177.00
Pension Allowed:	35.00%			9,390.00
Monthly Payment:				782.50
<u>Musumeci, Angelo</u>				
Emp. # 940841 / 990482				
Union: HMEA				
		Years	Months	Days
Term of Service (including Sick Exchange):		28	0	0
Sick Exchange:		3	0	0
Grounds:	Service			
Effective Date:	November 6, 2012			
Average Salary:	Highest 2 out of last 5 years			\$ 73,452.16
	Final Base Pay			68,464.00
Pension Allowed:	75.00%			55,089.12
Monthly Payment:				4,590.76

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II. Regular Retirements (continued)

AMOUNT

O'Brien, Roger

Emp. # 944911 / 990479

Union: Unclassified

	Years	Months	Days
Term of Service (including Purchased Service and Sick Exchange):	16	0	3
Qualified Non-City Service:	3	11	27
Sick Exchange:	4	0	0
Grounds:	Service		
Effective Date:	September 14, 2012		
Average Salary:	Highest 2 out of last 5 years		\$ 117,300.90
	Final Base Pay		117,600.00
Pension Allowed:	40.00%		46,920.36
Monthly Payment:	3,910.03		

Rivas, Carmen

Emp. # 940724 / 990478

Union: HMEA

	Years	Months	Days
Term of Service (including Sick Exchange):	21	0	0
Sick Exchange:	1	0	0
Grounds:	Service		
Effective Date:	December 25, 2012		
Average Salary:	Highest 2 out of last 5 years		\$ 53,655.01
	Final Base Pay		52,958.00
Pension Allowed:	57.50%		30,851.64
Monthly Payment:	2,570.97		

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III. Terminated Vested – Request to Vest Benefits

AMOUNT

Bartyzel, Helen

Emp. # 944680

Union: CHPEA

Date of Termination: October 2, 2012

Term of Service: 9 years

Grounds: Vested Service

Normal Retirement Date: December 23, 2027 (Age 60)

Average Salary: Highest 2 out of the last 5 years \$ 46,236.27

Final Base Pay 48,423.00

Pension Allowed: 18.00 % 8,322.60

Monthly Payment: 693.55

Brown, Terri

Emp. # 914482

Union: Local 82

Date of Termination: August 10, 2012

Term of Service: 11 years

Grounds: Vested Service

Normal Retirement Date: November 26, 2018 (Age 60)

Average Salary: Highest 3 out of the last 5 years \$ 56,722.95

Final Base Pay 55,525.00

Pension Allowed: 27.50 % 15,598.80

Monthly Payment: 1,299.90

IV. Separations from Pension Payroll

<u>EMPLOYEE NUMBER</u>	<u>NAME</u>	<u>DATE OF DEATH</u>	<u>PENSION AMOUNT</u>	<u>PENSION PLAN</u>
S032484	Barclay, Doris	11/02/2012	\$ 371.85	MERF
108219	Ciampa, Joseph	11/15/2012	1,128.19	MERF
154237	Cunningham, Patricia	11/24/2012	2,123.05	MERF
S255182	Flanigan, Juanita	10/30/2012	856.80	PBF
S328708	Hartnett, Josephine	11/28/2012	388.53	MERF
S359009	Howard, Bernice	11/21/2012	1,381.60	MERF
423688	LaJoy, Walter	11/12/2012	1,338.84	MERF
455970	Lozier, Gerald	10/30/2012	997.98	MERF
S475093	Mancini, Patricia	11/25/2012	743.37	MERF
S581772	Parent, Verna	11/05/2012	857.48	MERF
678899	Silverman, Mildred	05/16/2012	170.10	MERF
S734587	Traficanti, Adele	10/25/2012	636.60	FRF

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V. Request for Refunds of Pension Contributions

<u>NAME</u>	<u>AMOUNT</u>
Costa, Michelle	\$ 1,756.16
Dulak, Brian	1,305.07
Guthrie, Natoya	14,962.94
Madden, Lacora	7,581.25
Valentine-Waterman, Gail	12,025.00

None of the above members is vested, or, if vested, he or she has been informed of, and has waived, his or her rights to a vested benefit in lieu of a contribution refund.

The amounts shown include interest.

VI. Request for Refund of Contributions for Excess Purchased Service

<u>Name</u>	<u>Amount Due:</u>	<u>Service Type</u>
O'Brien, Roger	\$ 48.91	Qualified Non-City Service