

PENSION COMMISSION
Hartford Parking Authority Conference Room
Morgan Street Garage
Wednesday, October 20, 2010
2:00 p.m.

AGENDA

PENSION ADMINISTRATION

I. Review of Minutes of the Meeting of [September 24, 2010](#)

II. Survivor Benefits

<u>NAME</u>	<u>FUND</u>
Christensen, Ruth	MERF
Grant, Elaine	MERF

III. Regular Retirements

<u>NAME</u>	<u>UNION</u>	<u>QUALIFICATION</u>	<u>YEARS</u>	<u>AGE</u>
Esangbedo, Erma	HMEA	Service	24	45
Koch, John	HPU	Service	24	44
Malizia, Kevin	Local 818	Service	26	47
Milner, Duane	Local 760	Service	31	50
Schwarz, William	HPU	Service	24	42
Shaw, Donald	Non-Union	Service	18	62
Sullivan, Beatrice	Non-Union	Service	27	63
Sullivan, Kevin	HMEA	Service	23	60

IV. Terminated Vested – Request to Vest Benefits

<u>NAME</u>	<u>UNION</u>	<u>QUALIFICATION</u>	<u>YEARS</u>	<u>AGE</u>
Raines-Pusey, Jennifer	Local 1018F	Vested Service	10	46

V. Pension Benefit Adjustments

VI. Separations from Pension Payroll

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VII. Requests for Refunds of Contributions

VIII. Request for Refund of Contributions for Excess Purchased Service

IX. Report on Preliminary Results of Asset/Liability Study

X. Consideration of Schedule of Regular Pension Commission Meetings for Calendar Year 2011

XI. Other Business

XII. Disability Retirements

Applications

<u>NAME</u>	<u>UNION</u>	<u>QUALIFICATION</u>	<u>YEARS</u>	<u>AGE</u>
Ayala, Daniel	Local 760	Service Connected Permanent Partial	31	49

Appeal

<u>NAME</u>	<u>UNION</u>	<u>QUALIFICATION</u>	<u>YEARS</u>	<u>AGE</u>
Bermudez, Ramon	HPU	Service Connected Permanent Partial	27	46

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PENSION DATA

II. Survivor Benefits

Christensen, Ruth, survivor of the late Andrew Christensen, member of the Municipal Employees' Retirement Fund (MERF) who died September 28, 2010 (Survivor benefits under the MERF; Emp. #S106569 / 980194)

Effective Date: [October 1, 2010](#)
 Annual Allowance: \$ 7,540.44
 Monthly Allowance: 628.37

Grant, Elaine, survivor of the late [Thomas Grant Jr.](#), member of the [Municipal Employees' Retirement Fund \(MERF\)](#) who died [September 9, 2010](#) (Survivor benefits under the MERF; Emp. #S304085 / 980193)

Effective Date: [October 1, 2010](#)
 Annual Allowance: \$ 11,719.56
 Monthly Allowance: 976.63

III. Regular Retirements

AMOUNT

Esangbedo, Erma
 Emp. # [941541 / 990287](#)
 Union: HMEA

	Years	Months	Days	
Term of Service (including Sick Exchange):	24	0	0	
Sick Exchange:	4	0	0	
Grounds:	Service			
Effective Date:	September 23, 2010			
Average Salary:	Highest 2 out of last 5 years			\$ 72,610.96
	Final Base Pay			72,287.00
Pension Allowed:	65.00 %			47,197.08
Monthly Payment:				3,933.09

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III. Regular Retirements (continued)

AMOUNT

Koch, John

Emp. # 941746 / 990291

Union: HPU

	Years	Months	Days
Term of Service (including Sick Exchange):	24	0	0
Sick Exchange:	4	0	0
Grounds:	Service		
Effective Date:	September 16, 2010		
Average Salary:	Highest 3 out of last 5 years		\$ 91,682.21
	Final Base Pay		69,966.00
Pension Allowed:	63.00 %		57,759.84
Monthly Payment:	4,813.32		

Malizia, Kevin

Emp. # 472816 / 990286

Union: Local 818

	Years	Months	Days
Term of Service (including Sick Exchange):	26	0	0
Sick Exchange:	0	0	0
Grounds:	Service		
Effective Date:	September 28, 2010		
Average Salary:	Highest 3 out of last 7 years		\$ 86,981.10
	Final Base Pay		74,975.00
Pension Allowed:	65.00 %		56,537.76
Monthly Payment:	4,711.48		

Milner, Duane

Emp. # 519385 / 990289

Union: Local 760

	Years	Months	Days
Term of Service (including Sick Exchange):	31	2	12
Sick Exchange:	5	2	12
Grounds:	Service		
Effective Date:	September 20, 2010		
Average Salary:	Final Base Pay		\$ 73,885.83
Pension Allowed:	85.00 %		62,802.96
Monthly Payment:	5,233.58		

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III. Regular Retirements (continued)

AMOUNT

Schwarz, William

Emp. # 941760 / 990290

Union: HPU

	Years	Months	Days
Term of Service (including Sick Exchange):	24	0	0
Sick Exchange:	4	0	0
Grounds:	Service		
Effective Date:	September 12, 2010		
Average Salary:	Highest 3 out of last 5 years		\$ 112,982.39
	Final Base Pay		85,696.00
Pension Allowed:	63.00 %		71,178.96
Monthly Payment:	5,931.58		

Shaw, Donald*

Emp. # 944730 / 990284

Union: Non-Union

	Years	Months	Days
Term of Service (including Sick Exchange and Purchased Service):	18	0	0
Sick Exchange:	4	0	0
Non-City Service:	4	0	0
Military Service:	3	2	21
Grounds:	Service		
Effective Date:	September 9, 2010		
Average Salary:	Highest 2 out of last 5 years		\$ 109,340.96
	Final Base Pay		104,565.00
Pension Allowed:	45.00 %		49,206.12
Monthly Payment:	4,100.51		

Sullivan, Beatrice*

Emp. # 940555 / 990285

Union: Non-Union

	Years	Months	Days
Term of Service (including Sick Exchange):	27	0	0
Sick Exchange:	1	0	0
Grounds:	Service		
Effective Date:	August 31, 2010		
Average Salary:	Highest 2 out of last 5 years		\$ 78,352.02
	Final Base Pay		79,643.00
Pension Allowed:	67.50 %		52,887.60
Monthly Payment:	4,407.30		

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III. Regular Retirements (continued)

AMOUNT

Sullivan, Kevin

Emp. # 943145 / 990292

Union: HMEA

	Years	Months	Days	
Term of Service (including Sick Exchange and Purchased Service):	23	0	0	
Sick Exchange:	4	0	0	
Military:		7	24	
Grounds:	Service			
Effective Date:	September 18, 2010			
Average Salary:	Highest 2 out of last 5 years			\$ 71,334.25
	Final Base Pay			63,173.00
Pension Allowed:	62.25 %			44,405.52
Monthly Payment:				3,700.46

* These benefits are being presented for ratification. The first payments were made in September 2010.

IV. Terminated Vested – Request to Vest Benefits

AMOUNT

Raines-Pusey, Jennifer

Emp. # 913316

Union: Local 1018F

Date of Termination: June 18, 2010

Term of Service: 10 years

Grounds: Vested Service

Normal Retirement Date: October 27, 2023 (Age 60)

Average Salary: Highest 5 out of the last 10 years \$ 33,882.94

Final Base Pay 25,171.00

Pension Allowed: 20.00 % 6,776.64

Monthly Payment: 564.72

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V. Pension Benefit Adjustments

[Spagna, John](#)
Emp. #990278

From: \$ 3,105.87
To: 3,117.61

Reason: The Personnel Payroll Activity Form B from Human Resources for John Spagna did not reflect the July 2010 HMEA wage increase, which increased the amount paid for his vacation runout. The inclusion of the additional vacation payout increased Mr. Spagna's pension, which was effective August 24, 2010, and resulted in a retroactive payment of \$ 14.77.

VI. Separations from Pension Payroll

<u>EMPLOYEE NUMBER</u>	<u>NAME</u>	<u>DATE OF DEATH</u>	<u>PENSION AMOUNT</u>	<u>PENSION PLAN</u>
8095	Aleksunes, Anita	06/10/2010	\$ 1,173.71	MERF
106569	Christensen, Andrew	09/28/2010	1,256.73	MERF
304085	Grant, Thomas	09/09/2010	1,708.81	MERF
316687	Guthrie, Joseph	09/27/2010	4,452.90	MERF
345903	Hiltz, James	09/07/2010	1,172.30	MERF
433918	Joseph, Sybil	09/24/2010	1,488.55	MERF
402705	Kaminski, Patricia*	N/A	795.47	PBF
402704	Kerrigan, Elizabeth*	N/A	795.47	PBF
424170	Lalli, Joseph	09/29/2010	4,131.19	MERF
S575128	Oliver, Louise	07/05/2010	1,393.48	MERF
614327	Rackowitz, Shirley	07/12/2010	725.33	MERF
669806	Sharpe, Lois	09/19/2010	1,718.16	MERF
940214	Tortoro, Sandra	09/01/2010	2,713.78	MERF
739162	Turner, Margaret	09/24/2010	512.64	MERF

* Non-spouse beneficiaries who were eligible to receive survivor benefits for a period of 10 years following the death of the participant. The 10-year payment period ended [September 30, 2010](#).

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VI. Separations from Pension Payroll (continued)

The pension for the following individual has been suspended due to the fact that at least two pension payments remain uncashed or were returned as undeliverable and the individual has not responded to inquiries made by the Pension Unit as to her address and/or status.

<u>EMPLOYEE NUMBER</u>	<u>NAME</u>	<u>DATE OF REMOVAL</u>	<u>PENSION AMOUNT</u>	<u>PENSION PLAN</u>
436861	LeConche, Marie	10/01/2010	953.67	MERF

VII. Request for Refunds of Pension Contributions

<u>NAME</u>	<u>AMOUNT</u>
Bland, Kendra	\$ 9,120.31
Bradford Jr., Lane *	12,672.89
Constantini, Jamie	43,603.75
Davis-James, Cynthia	169.16
Drawhorn, Brittany	718.88
Eukers, Mark	1,715.39
Jimenez, Jonathan	32,770.33
Kehoe, Cynthia	1,533.86
Mickle, Janice	5,273.48
Nieves, Carmen	13,231.93
Ramos, Elpidio	7,017.27
Rivera, Nilda R.	675.72
Samuels, Jacqueline	2,334.26
Schley, Taisheema	4,681.79
Scott, Sharon	2,116.54
Vegas, Evelyn	5,681.84
Woodard-Smith, Robin	7,442.50

None of the above members is vested, or, if vested, he or she has been informed of, and has waived, his or her rights to a vested benefit in lieu of a contribution refund.

The amounts shown above do not include interest accrued after 2002.

* Beneficiary of deceased police officer, Jason Bates

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VIII. Request for Refund of Contributions for Excess Purchased Service

<u>Name</u>	<u>Amount Due:</u>	<u>Service Type</u>
Pascucilla, Michael	\$ 118.96	Qualified Non-City
Shaw, Donald	2,282.14	Military
Sullivan, Kevin	1,545.32	Military

XII. Disability Retirements

	<u>AMOUNT</u>		
<u>Ayala, Daniel</u>			
Emp. 020427 / 990288			
Union: Local 760			
	Years	Months	Days
Term of Service (including Sick Exchange):	31	4	24
Sick Exchange:	4	4	24
Grounds:	Service Connected Permanent Partial		
Disability Approved:	October 20, 2010		
Effective Date:	September 20, 2010		
Average Salary:	Final Rate of Pay		\$ 70,969.55
Pension Allowed:	85.00%		60,324.12
Monthly Payment:	5,027.01		